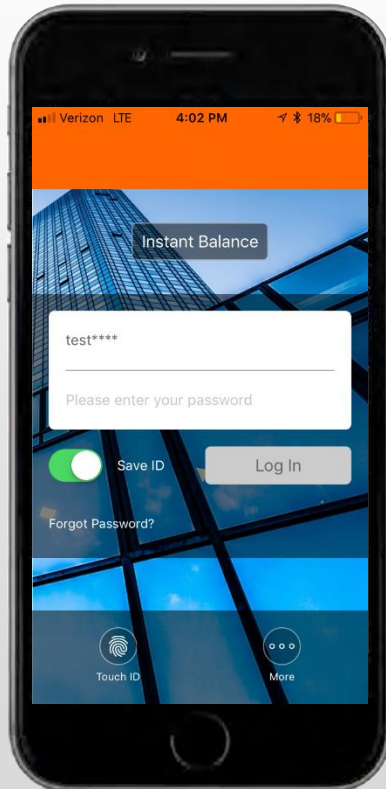


MOBILITI™ WITH CARDVALET® CHEAT SHEET

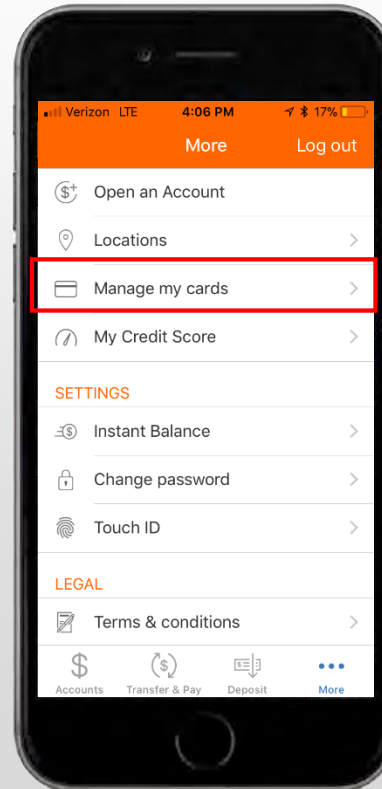
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GETTING STARTED WITH CARDVALET

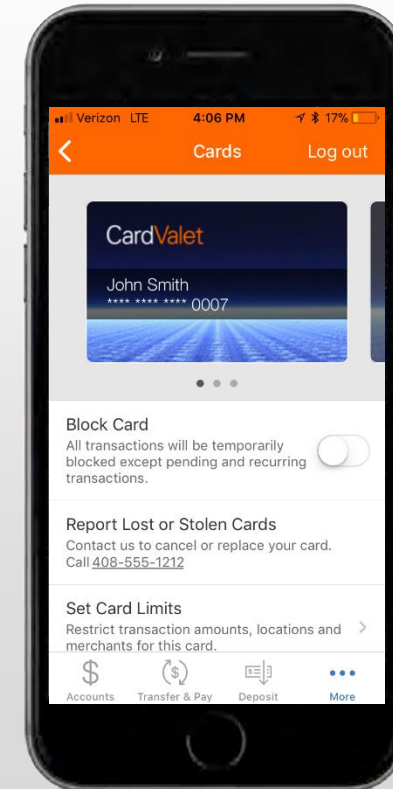
After opening the app, users will be prompted to log in with their username and password.



Once logged in, tap the more icon at the bottom right of the screen. This button will take you to a view with multiple options. Tap the "Manage my cards" button to access



The "Manage my cards" button will take you to a screen similar to the one shown below. In this screen, you can block cards, report lost or stolen cards, and set card limits.

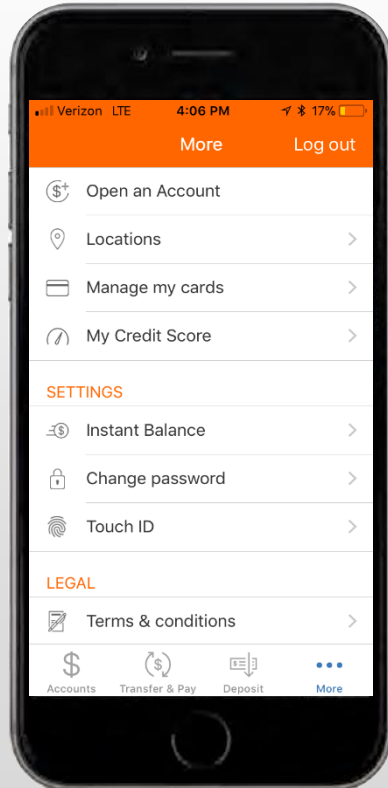


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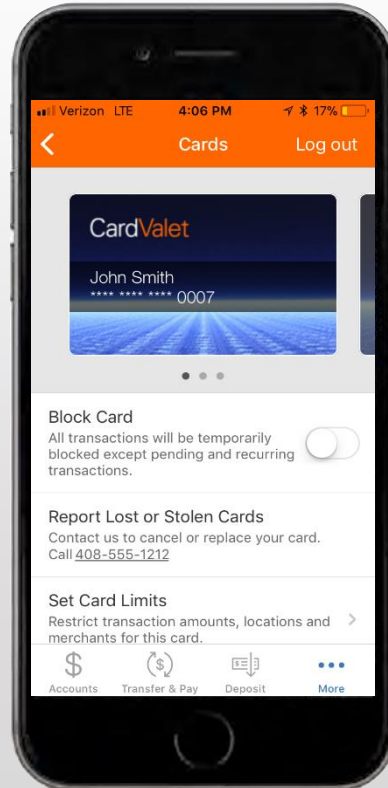
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SETTING CARD LIMITS: TRANSACTION AMOUNT LIMIT

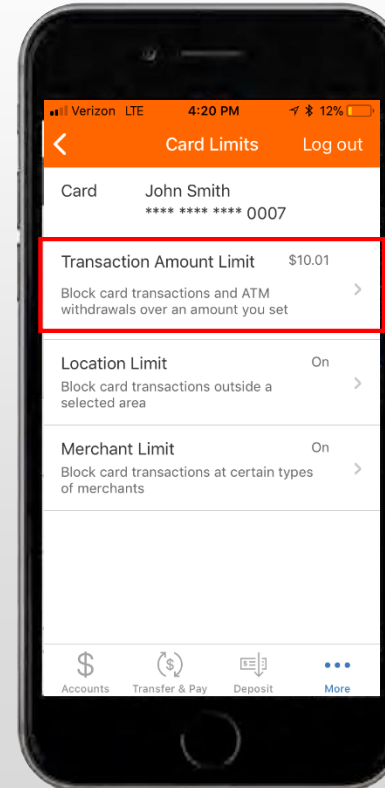
After logging in, tap the more button at the bottom right of the screen. This button will bring you to a screen similar to the one below. Tap the “Manage my cards” button to set card limits.



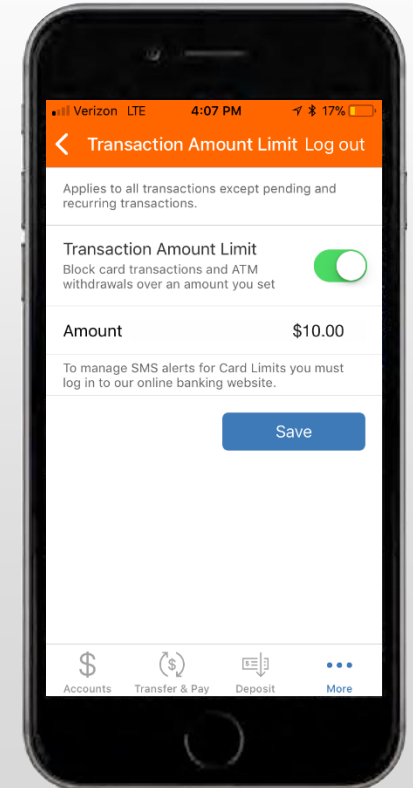
Tap the “Set Card Limits” button at the bottom of the screen.



Tap the “Transaction Amount Limit” button. This feature allows you to block card transactions and ATM withdrawals over the amount you set. If a limit is already set, you will see it here.



After tapping the “Transaction Amount Limit” button, users can toggle on the feature and set the amount. Don’t forget to save your settings to enable the feature.



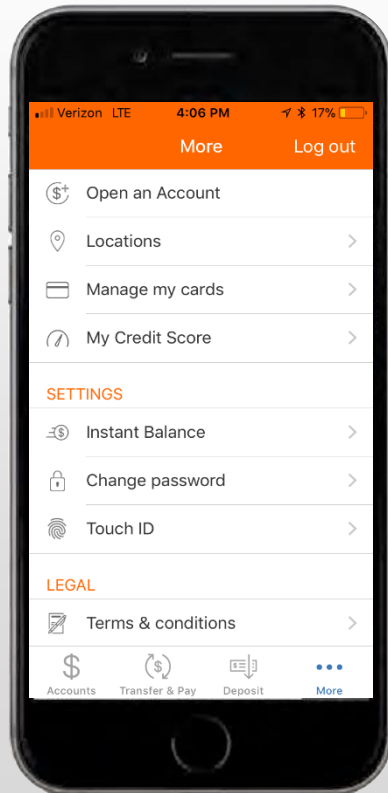
Screenshots are for illustrative purposes only. Exact functionality may vary by financial institution.

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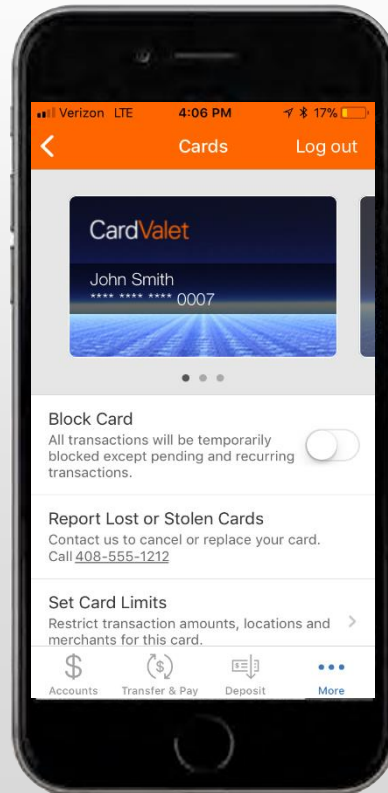
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SETTING CARD LIMITS: LOCATION LIMIT

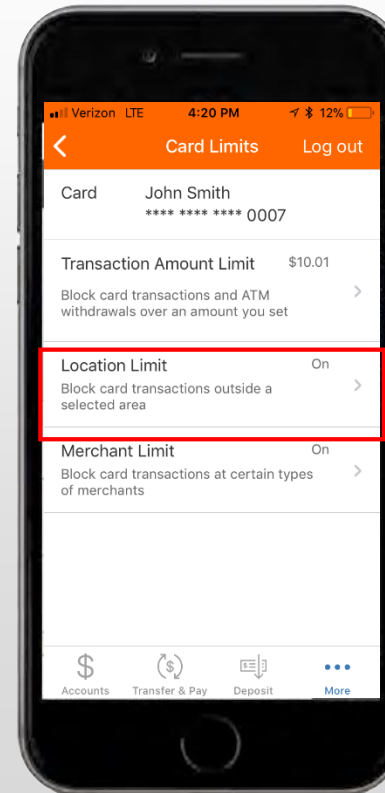
After logging in, tap the more button at the bottom right of the screen. This button will bring you to a screen similar to the one below. Tap the “Manage my cards” button to set card limits.



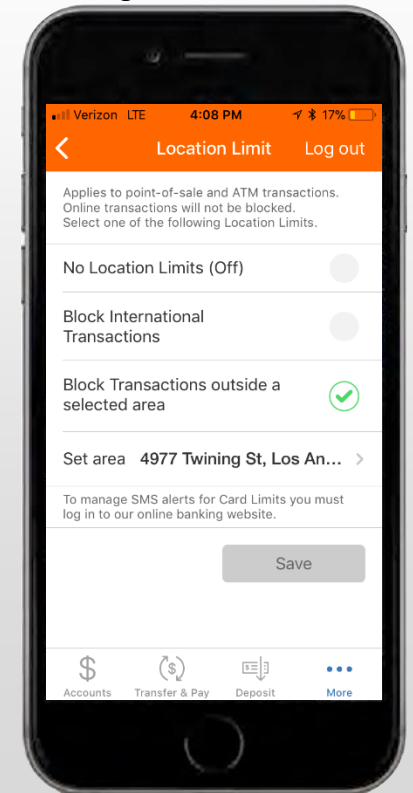
Tap the “Set Card Limits” button at the bottom of the screen.



Tap the “Location Limit” button. This feature allows you to block transactions outside a selected area. If the location is already set, you will see that the feature is enabled here.



After tapping the “Location Limit” button, users can choose whether to block international transactions, or to block transactions outside a selected area. Users can choose their selected area to block. Don't forget to save your settings to enable the feature.

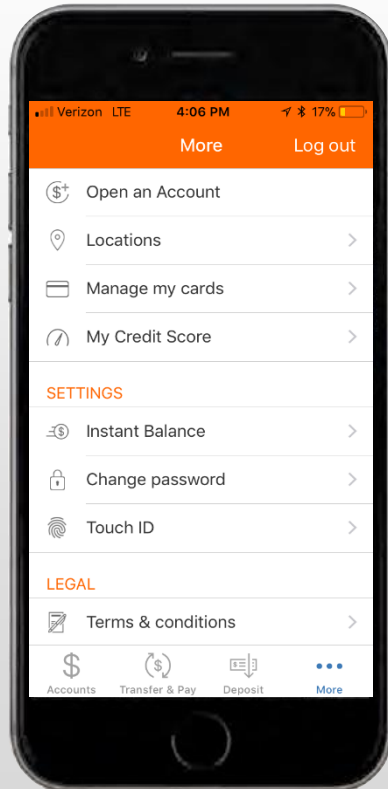


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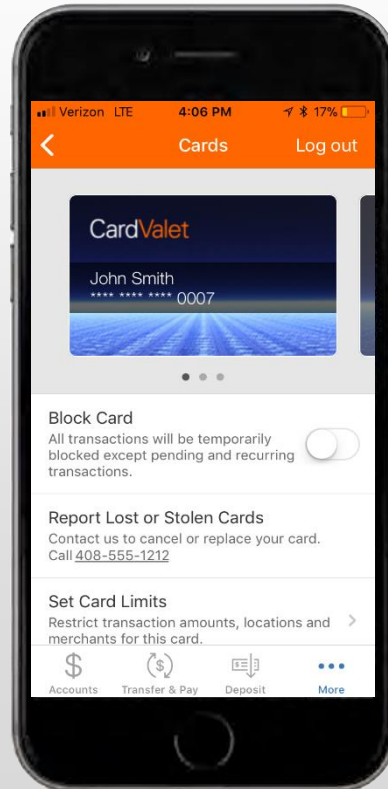
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SETTING CARD LIMITS: MERCHANT LIMIT

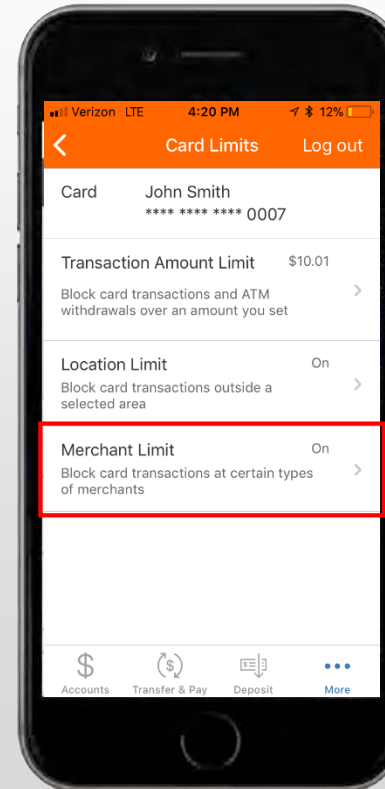
After logging in, tap the more button at the bottom right of the screen. This button will bring you to a screen similar to the one below. Tap the “Manage my cards” button to set card limits.



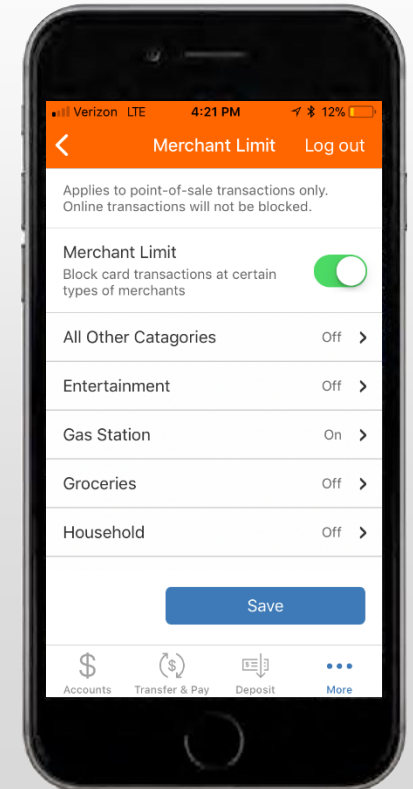
Tap the “Set Card Limits” button at the bottom of the screen.



Tap the “Merchant Limit” button. This feature allows you to block card transaction at certain types of merchants. If a merchant limit is already set, you will see the feature is enabled here.



After tapping the “Merchant Limit” button, users can toggle on the feature and choose different categories to block your transactions from. Don’t forget to save your settings to enable the feature.

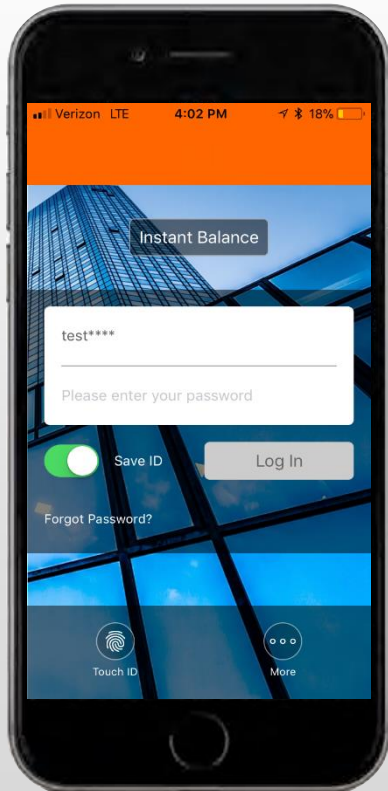


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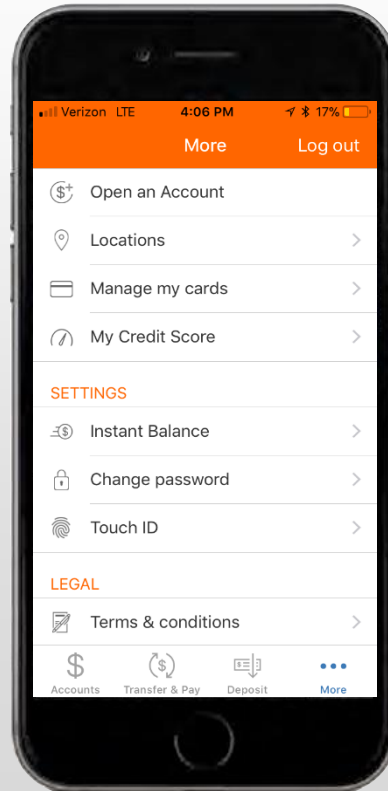
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HOW TO BLOCK A CARD

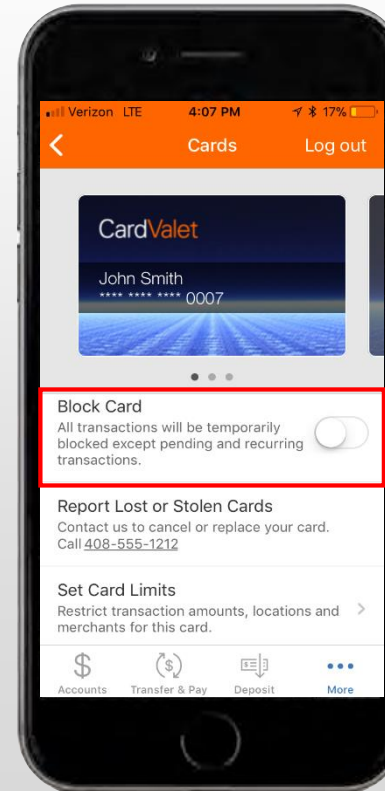
After opening the app, users will be prompted to log in with their username and password.



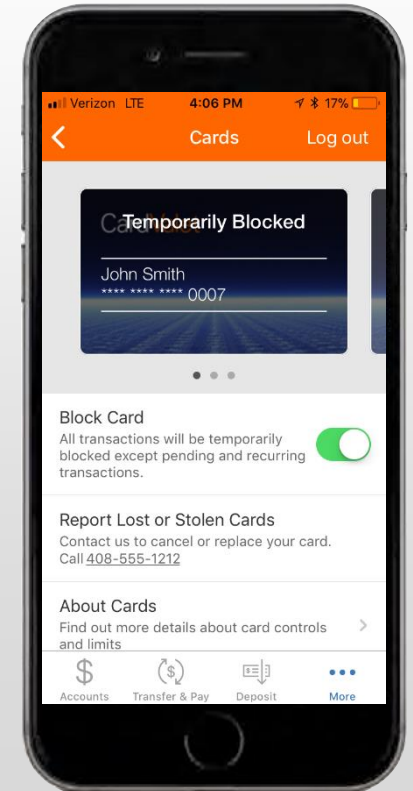
Users can access CardValet from the “Manage my cards” button in the More menu at the bottom of the screen.



To temporarily block all point-of-sale and ATM transactions, toggle on the “Block Card” feature. While the card is blocked, only pending and existing recurring transactions will be approved.



After toggling on the switch, the card will be labeled as temporarily blocked in the screen shown below.

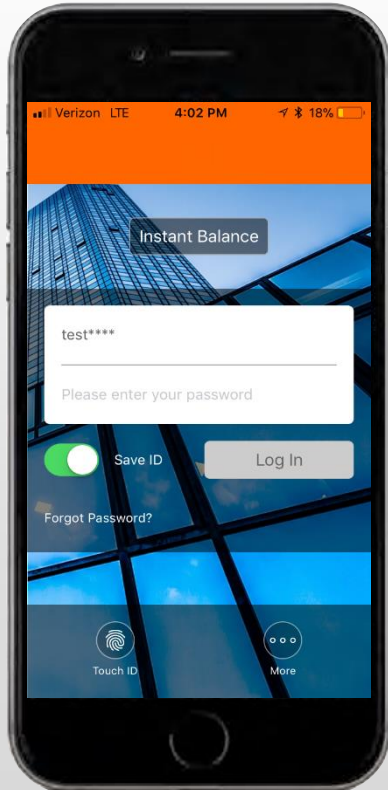


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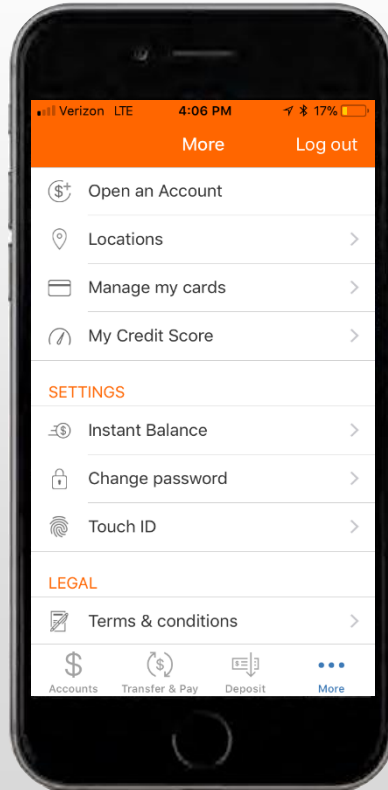
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HOW TO REPORT A LOST OR STOLEN CARD

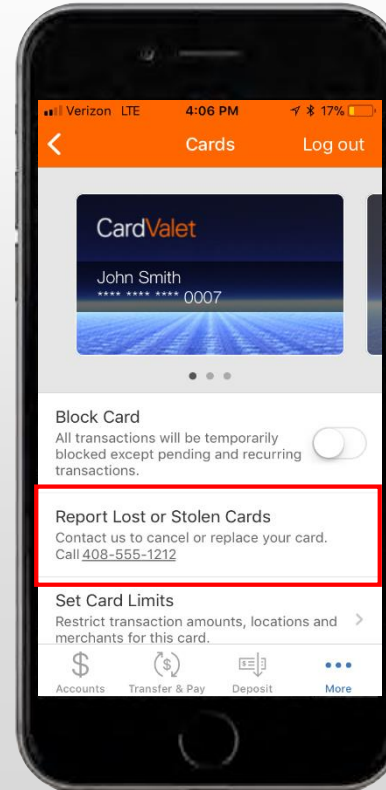
After opening the app, users will be prompted to log in with their username and password.



Users can access CardValet from the "Manage my cards" button in the More menu at the bottom of the screen.



Tap on the button highlighted below to report a lost or stolen card.



Users will be prompted with the message below. You can call the number to report a lost or stolen card. Tap "Call" to contact the Financial Institution.

